



Retention and Transfer of Child Protection Records for Education

This summary is to be used as a reminder only.

This relates to the transfer of Child Protection and Welfare documents and should be used in addition to the Universal Transfer of Records document.

Please read further guidance on Retention and Transfer of Child Protection Records which can be downloaded from the Southampton LSCB website. <u>Guidance on the Retention and Transfer of Child Protection records</u>, Child Welfare and learning records for Education, including Children Looked After (southampton.gov.uk)



Child Protection Records are maintained by the setting for as long as the child continues to attend

These files should be kept securely and be accessible to Safeguarding Leads/Senior Staff only



It is recommended that all child protection and welfare records are transferred with the child

(either at normal transfer stage or as the result of a move to a different setting/local authority)

Transfer should be arranged separately from the main pupil file and should be made

once school place is confirmed and prior to child starting.

It is important that parents/carers are aware that these records will be transferred.

If the information is shared without the parents' permission, the parents should still be made aware of the disclosure, unless doing so would likely result in a risk to the child's protection, in which case, this must be recorded.

Child Protection and welfare records must always be passed directly to the Designated Safeguarding Lead in the receiving setting/school

Where the receiving setting is unknown, settings should inform the named Social Worker.

It is recommended that transfer takes place by hand if possible or securely by post (delivery signed for)

The responsibility for transfer of CP files lies with the originating setting, <u>NOT</u> the receiving setting

The setting the child is leaving should keep a record of what has been sent and when, together with reasons if it has been shared without consent.



Transfer Form for Child Protection Records between Educational Establishments should

be used in line with: Guidance on the Retention and Transfer of Child Protection records, Child Welfare and learning records for Education, including Children Looked After (southampton.gov.uk)



Transfer and Receipt of Early Years Child Protection & Welfare Records

Transfer and Receipt Form of Early Years Child Protection and Child Welfare records between Educational Establishments in the Early Years Foundation Stage – within and across local authorities:

(Not to be used where relocation / transfer is due to safety needs)

School/Setting to ensure all aspects are covered in Privacy notices. Please use capitals

(Please print all information IN BLOCK CAPITALS)					YES	No	N/A
Has parental consent been gained to share Child Protection information?							
Has parental consent been gained to share Child Welfare concerns information?							
If Yes, give details . e.g. Setting have signed o							
f no, give reasons and contactable.g. Parent not contactable			aken by whom nt				
	ion, unless	doing so wou	ts' permission, the pare Id likely result in a risk t				of the
Transfer of Records from		Transfer of	Transfer of Records to				
School/setting name			School/settir name	ng			
Address			Address				
Tel no:			Tel no:				
Name of Contact			Name of contact				
Child's Details							
Name of child							
Date of Birth							
Name of Parent/	Guardian						
Address							
Postcode							
Telephone No/s:							
Current Emergend	cy Contact						

Updated May 2024

Transferred information includes (please indicate*)	YES	NO
Child Protection Conference Minutes – Initial and Review		
Professional's meetings documents – such as TAC, TAF core group meetings		
General Child Protection log – such as MASH telephone conversations, discussions with Health Visitor, Social Worker or other professionals involved and electronic log.		
Accident/incident overview – such as body maps, pre-existing injury forms		
Record of welfare concerns and discussions with parents		
Admission date, allocated hours and attendance record – including where concerns have been raised with parents		
Other (please ensure information shared is essential safeguarding/welfare information in line with Privacy Notice)		_

Delivery Method

Hand delivery		
Taken by (print name)		
Date		

By Post		
Recorded post, Special delivery or Courier		
Tracking Number		
Posted by (print name)		

Receiving establishment acceptance of records as set out above

Received by (print name)	
Signature on receipt	
Position	
Date	

NOTES for Settings:

Originating establishment

- Keep a record of transfer as set out in document
- Retain fully completed receipt (contact setting transferred to if not received receipt in timely manner) in line with SCC guidance on the transfer and retention of Child Protection, welfare record and work/learning records – January 2022.

Upon receipt of file, the receiving setting should

- Sign this form, keep a copy securely with the child's CP records if CP or Welfare concerns, note date of receipt in any applicable internal system.
- Ensure a signed copy of the form is returned to the originating establishment without delay for their records (Unless relocation to safety- take legal advice if this arises).